# AI Use Cases KYRA:Report

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fenergo

Future-Proofing Client Lifecycle Management

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# 1. Agent Summary

Agent Name: KYRA:Report

Primary Business Purpose: Compiles and presents workflow outputs, status summaries and audit-ready records, including natural-language access over the Fen-X Advanced Reporting schema and generated charts.

Workflow Role: Supports compliance and operational reporting by turning natural-language questions and scheduled report definitions into structured queries, summaries and visualisations, without requiring users to write SQL.

Value: Reduces reliance on manual report and SQL authoring, shortens time-to-insight for compliance and management reporting, and provides a consistent, auditable trail from question to result.

Agent Class: Automation

Type: Hybrid

Model(s) Used: Claude Sonnet 4.6, Claude 3.5 Sonnet

# 2. What the agent does

| Trigger | Inputs | Actions | Outputs |
|---|---|---|---|
| User-Initiated Question or Scheduled Report Triggered | Natural-language question or scheduled report definition, reporting schema metadata, saved query library, chart configuration, tenant and access scope. | Retrieve context > Apply policy and rules > Use approved tools > Generate recommendations or actions > Log rationale and evidence | Generated query, result set, natural-language summary, chart/visualisation, source table and field references, and an audit trail of data accessed. |

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## 3. Trust and Control Model

| Control | Description | Evidence |
|---|---|---|
| Input Controls | Inputs are checked for relevance, sensitive data, PII handling, and prompt injection risk before model interaction. | AI Gateway input guard log, quarantined document alerts, policy checks. |
| Grounding and Policy | The agent uses Fenergo workflow context, configured policy, rules, and trusted domain knowledge rather than relying only on a general model response. | Policy ID, rule ID, source references, system-of-record links. |
| Tool and API Access | The agent can only use approved tools and backend services through controlled gateways and authorised scopes. | Tool Gateway decision, API Gateway authorization record, rate limit and claims data. |
| Human Oversight | Required before scheduled or shared reports are distributed outside the tenant, and for any query touching restricted tables, fields, or personally identifiable information. | Reviewer ID, approval timestamp, commentary, 4-eyes approval where required. |
| Output Controls | Outputs are checked for grounding, sensitive data, language policy, and policy compliance before presentation to users. | Output guard result, generated response, blocked or redacted content events. |
| Auditability | The agent action is observable and reconstructable after the event. | Agent activity trail, structured reasoning trail, tool calls, version history. |

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# 4. Shared Responsibility Model

## 4.1. Fenergo Provides

Fenergo provides clients with the following capabilities as part of the Shared Responsibility Model:

- Platform Controls
- Application Security
- AI Gateway
- Tool Gateway
- API Gateway
- Traceability
- Workflow Integration
- Policy Enforcement Capabilities

## 4.2. Client Controls

Fenergo clients assume responsibility for the following controls as part of the Shared Responsibility Model:

- User access configuration
- Configuration of Fenergo Application
- Approved Data Sources
- Operating Procedures
- Local Policy
- Approval Thresholds
- Supervisory Review
- Final Accountability

## 4.3. Shared Areas

As part of the Shared Responsibility Model the following areas fall under common equally owned responsibilities:

- Monitoring
- Incident Response
- Continuous Control Improvement
- Audit Evidence Review
- Change Management
- Operational Readiness

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